

Press release

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Dolphin appoints Nick McCall as Head of Wealth Management

Dolphin, the independent and agile wealth management platform, announced today the appointment of Nick McCall as Head of Wealth Management.

With over 30 years' experience in the financial services industry - most recently leading private wealth firms such as Hay Hill, Falcon Private Wealth and Clariden Leu and, before that, senior roles at the likes of Credit Suisse and Merrill Lynch - Nick joins Dolphin to strengthen its sales and trading capabilities, and lead an expanding team of private client relationship managers.

Nick's role, along with Dolphin's other significant appointments and extension of its permissions in Malta during H1 of 2018, signals the continual development of the firm. Dolphin now offers custody, depositary (in Malta), execution brokerage and asset management services to private clients, financial advisers and institutional investors from both its London headquarters or its newly expanded office in Valletta.

Nick McCall comments: "Dolphin is now a well-established firm with forward momentum. I'm excited about the opportunity to build awareness of its offerings, extending and diversifying its international private client base. Unlike many wealth managers with outdated systems and legacy thinking, Dolphin's approach is truly nimble. By combining technology with investment expertise, it can offer a compelling client experience that I'm eager to be a part of delivering."

Denis Nagy, CEO of Dolphin said: "We're delighted to welcome Nick to the team. He brings a wealth of industry expertise and his long history in wealth management will support our focus on building close and lasting relationships with our clients. Nick's appointment is part of our continued commitment to significantly improve our investment process by challenging convention and harnessing technology."

About Dolphin

Dolphin is an independent and agile wealth management platform. We provide world-class custody, execution and asset management to private clients, financial advisers and institutional investors.

We pride ourselves on our ability to help, to be a one-stop-shop. This has earned us the status of true partner to our clients, who repeatedly come to us first with their new projects and ideas.

We open investment accounts promptly and safeguard assets; share our infrastructure; provide access to capital markets worldwide; and offer sophisticated investment expertise.

Our platform enables the likes of wealth managers, external asset managers, multi-family offices, small private banks and emerging fund managers to grow their business with simplicity and speed.

Founded as a London-based wealth boutique in 2013, today we offer diversified financial solutions, an international presence, and our own bespoke technology. Although we now look after more than \$1.6bn of client assets and handle around \$650m of brokerage flow every month, the commitment that drove us in those early days endures: we think differently and act faster than most.



More information

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Media centre

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