

Press release

16 October 2018

Dolfin appoints Simon Black to bolster its private wealth management capabilities

Dolfin, the independent and agile wealth management platform, has appointed Simon Black as a Senior Wealth Manager, further bolstering the firm's ability to meet the demands of HNW and UHNW private investors.

In this newly created role within the Dolfin Sales team, Simon will focus on bespoke portfolio design, identifying the specific needs and goals of the firm's clients. This 'tailored' offering reflects Dolfin's flexible approach and its ambition to offer a truly 'one-stop-shop' service both to private clients and the financial advisers who serve them.

Simon joins Dolfin following 11 years at Hassium Asset Management, where he was most recently the firm's Chief Investment Officer, providing a personal investment platform for a select group of private families across the UK and Europe. He is well suited to supporting Dolfin as the firm continues to expand its client offering, from custody and execution, through asset management, to a fully bespoke wealth management service. The announcement comes just a few weeks after Dolfin appointed Nick McCall as Head of Wealth Management.

Simon Black commented: "Dolfin combines a highly experienced investment team with the agility of advanced technology to provide solutions in the best interest of clients. I look forward to delivering this truly differentiated offering to clients over the long term."

Georgios Ercan, Head of Sales, Dolfin, said: "Simon brings invaluable market knowledge and expertise, complimenting Dolfin's offering as a tech-driven wealth manager. His appointment is the next step in our wider strategy for our wealth management team and is testament to our continual growth and expansion."

To mark the appointments of Nick McCall as Head of Wealth Management and Simon Black as a Senior Wealth Manager, Dolfin is hosting an informal "meet and greet" for clients at its London office this evening.

For information on this evening's event, please [click here](#). Simon's biography can be found [here](#).



About Dolfin

Dolfin is an independent and agile wealth management platform. We provide world-class custody, execution and asset management to private clients, financial advisers and institutional investors.

We pride ourselves on our ability to help, to be a one-stop-shop. This has earned us the status of true partner to our clients, who repeatedly come to us first with their new projects and ideas.

We open investment accounts promptly and safeguard assets; share our infrastructure; provide access to capital markets worldwide; and offer sophisticated investment expertise.

Our platform enables the likes of wealth managers, external asset managers, multi-family offices, small private banks and emerging fund managers to grow their business with simplicity and speed.

Founded as a London-based wealth boutique in 2013, today we offer diversified financial solutions, an international presence, and our own bespoke technology. Although we now look after more than \$1.6bn of client assets and handle around \$650m of brokerage flow every month, the commitment that drove us in those early days endures: we think differently and act faster than most.

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More information

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