

Press release

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Dolphin launches international payment card and app

Dolphin, an independent and agile wealth management platform, has launched Dolphin Mastercard, a multi-currency payment card available exclusively to the firm's private clients.

Dolphin Mastercard, which is a prepaid card linked to a client's Dolphin Payment Account and managed via an app or online platform, provides three key benefits:

- **the freedom** to spend anywhere in the world while largely avoiding foreign transaction charges;
- **the control** to lock-in advantageous FX rates or create spending limits at any time; and
- **the convenience** of managing it all via an easy-to-use app on their phone.

The card lets clients efficiently manage payments from any location, by converting currencies in real time. Clients avoid foreign transaction charges on transactions in 14 currencies, including euros, US dollars and Hong Kong dollars. The card also allows users to transact in any other currency as long as they have the base currency, British pounds, on their card.

Sanjay Maraj, Chief Financial Officer at Dolphin, notes that the new card is designed with international clients in mind. "Dolphin Mastercard allows holders to lock in exchange rates in real time," he says. "When doing so, they see the exchange rate and the amounts they will be buying or selling before they accept the transaction. The currency then appears instantly on the card and is ready to use." Spending limits with a choice of four payment tiers are also available.

The card is linked to a dedicated app and online platform that provides clients with full control over their payments. From anywhere, at any time, they can top up and convert currencies, view transactions in real time, transfer funds to anyone else with a Dolphin Mastercard, or even block their card in the event of it being lost.

Amir Nabi, Chief Operating Officer at Dolphin, said: "The Dolphin Mastercard is another example of us being a true 'one stop shop' for our clients. And, although the operational enhancements needed to make it happen were significant, the experience for our clients is simple and seamless."

Backed by the Mastercard global payment network and powered by the FCA-authorized international payment services provider Volopa, the Dolphin Mastercard is available now to all UK-resident Dolphin clients.

For further information visit the dedicated microsite.



About Dolfin

Dolfin is an independent and agile wealth management platform. We provide world-class custody, execution and investment management to private clients, financial advisers and institutional investors.

We pride ourselves on our ability to help, to be a one-stop-shop. This has earned us the status of true partner to our clients, who repeatedly come to us first with their new projects and ideas.

We open investment accounts promptly and safeguard assets; share our infrastructure; provide access to capital markets worldwide; and offer sophisticated investment expertise.

Our platform enables the likes of wealth managers, external asset managers, multi-family offices, small private banks and emerging fund managers to grow their business with simplicity and speed.

Founded as a London-based wealth boutique in 2013, today we offer diversified financial solutions, an international presence, and our own bespoke technology. Although we now look after more than \$3bn of client assets and handle around \$650m of brokerage flow every month, the commitment that drove us in those early days endures: we think differently and act faster than most.

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